

# EHP Global Arbitrage Alternative Fund

## FUND CODES

Class F	EHF600F
Class A	EHF600A
Class UF (\$USD)	EHF600UF

## FUND DETAILS

Fund Type	Global Long/Short Arbitrage	
Inception Date	August 15, 2018	
Distributions	Annually in December	
Registered Tax Status	Eligible	
Management Fee	Class F:	0.90%
	Class UF:	0.90%
	Class A:	1.90%
Performance Fee	15% above perpetual high-watermark	
Min. Initial Investment	\$2,000	
Min. Subsequent Investment	\$500	
Redemptions	Daily	
Valuations	Daily	
Risk Rating	Low to Medium	

## INVESTMENT TEAM

Jason Mann, CFA  
 Ian Fairbrother, CFA  
 James Park, CFA

EdgeHill Partners  
 45 Hazelton Ave, Suite B  
 Toronto, Ontario  
 M5R 2E3

(416) 360-0310  
[info@ehpfunds.com](mailto:info@ehpfunds.com)  
[www.ehpfunds.com](http://www.ehpfunds.com)

## WHY BUY THIS FUND?

- ▶ A defensive fund with a focus on capital preservation
- ▶ Exposure to global arbitrage opportunities
- ▶ Targeted returns of 6% annualized, with low volatility
- ▶ Low correlation to traditional asset classes
- ▶ A bond-replacement with tax efficient capital gains
- ▶ Strategy benefits from a rising interest-rate environment

## INVESTMENT PROCESS

The EHP Global Arbitrage Alternative Fund is intended to generate positive absolute returns regardless of market conditions, and offer an uncorrelated alternative to traditional bonds and stocks. The Fund will invest in a diversified portfolio of arbitrage opportunities, including announced mergers and acquisitions, convertible arbitrage, and SPACs.

We use a 3-step process to build the portfolio:

1. We use a systematic process for identifying attractive arbitrage opportunities from a global universe of developed-market stocks and bonds.
2. We identify the attributes of an announced merger or takeover that help us predict the likelihood of that deal closing, and avoid transactions that we deem at higher risk of failure.
3. We continually re-optimize the portfolio over the life-cycle of a transaction to take advantage of the widening and tightening of an arbitrage "spread", and generate additional returns.

EdgeHill Partners is the investment manager to the EHP Funds (collectively, the "Funds"). Commissions, trailing commissions, management fees, performance fees (if any), and other expenses all may be associated with investing in the Funds. Please read the simplified prospectus and Fund Facts carefully before investing. Copies are available at [www.ehpfunds.com](http://www.ehpfunds.com). Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. This is not an offer to purchase. The Funds can only be purchased through an IIROC registered dealer and are available only in those jurisdictions where they may be lawfully offered for sale. This document is not intended to provide legal, accounting, tax or investment advice.

Contact Us Toll Free: 1.833.360.3100 Email: [info@ehpartners.com](mailto:info@ehpartners.com)